

# Requesting actuarial certificates

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## Save time ordering actuarial certificates

Accurium provide actuarial certificates direct through our easy to use online system and also through software platforms; BGL, Class Super and superMate. Through these providers we make the process of applying for actuarial certificates quick and easy for our clients with automated data extraction.



### BGL Users

BGL users can order actuarial certificates through Simple Fund desktop or 360. Data is pre-populated from the BGL platforms into the Accurium Data Entry form to make obtaining an actuarial certificate fast and simple.

### Simple Fund

The Actuarial Certificate Wizard can be accessed from the Simple Fund main screen by clicking on the **'Request Actuarial Certificate'** icon or from the Ribbon toolbar through **Modules/ Actuarial Certificate**.

Follow the certificate wizard and select the Accurium button on the 'certificate list'.

### Simple Fund 360

From the main toolbar select **Members/Fund Pension Policies/ New Actuarial certificate**, confirm all details are correct and select **'Accurium'** then select **'submit to Actuary.'**



### Class Users

Accurium offers all Class users the benefit of pre-populating data directly from the Class platform into the Accurium Data Entry form. The administrator will need to initially select **'Accurium'** as their default actuarial certificate provider. They can do so through **Business/Settings/Actuarial Certificate Provider** and selecting **Accurium**. The process then becomes fully automated and allows SMSFs to avoid the manual input that is sometimes associated with ordering actuarial certificates. This saves client's valuable time.



### superMate Users

superMate users will need to contact the Sales Team to set up the functionality to order actuarial certificates through the superMate software. You can contact the Sales Team on 1300 650 135 or email [info@supermate.com.au](mailto:info@supermate.com.au).

Once signed up to this service actuarial certificates are fully automated within superMate. This process will save you time by reducing the amount of data entry, superMate does it all for you – automatically.



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